

Code **DLG**
Company name Duc Long Gia Lai Group Joint Stock Company
Date 01/15/2018
Subject Report on the use of capital of issuance of bonds conversion

Content:

Duc Long Gia Lai Group Joint Stock Company (DLG) reported the use of capital from private placement of bonds conversion as follows:

I. Stock:

1. Bond name: Duc Long Gia Lai Group Joint Stock Company
2. Stock type: DLG
3. Par value: VND100,000/bond
4. Offering volume: 5,000,000 bonds
5. Total mobilized capital: VND500,000,000,000
6. Issue form: Book entry
7. Issue object: Thang Long Fund Management Joint Stock Company (Thang Long Capital).
8. Issue date: April 10, 2015
9. Maturity date: April 10, 2017
10. Transfer restriction period: within 01 year from April 10, 2015 to April 10, 2016.
11. Conversion time: May 27, 2016

II. Plan for the use of capital:

1. Purpose of capital use according to the Resolution No.01/NQ-DHĐCĐ dated April 24, 2014:

No.	Content	Amount (dongs)
1	Project for cattle-breeding, developing cows to raise milk and meat.	300,000,000,000
2	Hydropower and energy project.	150,000,000,000
3	To supplement the working capital	50,000,000,000
	Total	500,000,000,000

2. Current projects rate:

Unit: dongs

No.	Content	Total proceeds from issuance	Amount used from issuance	Unused amount from issuance
1	Project for cattle-breeding, developing cows to raise milk and meat.	300,000,000,000	159,926,383,234	140,073,616,766
2	Hydropower and energy project.	150,000,000,000	117,215,181,926	32,784,818,074
3	To supplement the working capital	50,000,000,000	50,000,000,000	0
	Total	500,000,000,000	327,141,565,160	172,858,434,840